

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2007

27-Aug-2007

	AS AT END OF CURRENT QUARTER 30-Jun-07 <u>RM'000</u>	AS AT PRECEDINGS FINANCIAL PERIOD END 30-Jun-06 <u>RM'000</u>
ASSETS		
Non-Current Assets		
Property, plant & equipment	3,233	3,804
Expressway development expenditure	1,256,077	1,261,221
Other investments	18	18
	<u>1,259,328</u>	<u>1,265,043</u>
Current Assets		
Receivables	3,722	2,954
Short term deposits	116,555	102,419
Cash and bank balances	826	373
Tax recoverables	11	14
	<u>121,114</u>	<u>105,760</u>
TOTAL ASSETS	<u>1,380,442</u>	<u>1,370,803</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of parent		
Share capital	90,000	90,000
Share premium	53,633	53,633
Merger reserve	60,000	60,000
Accumulated losses	(240,930)	(158,047)
Total Equity	<u>(37,297)</u>	<u>45,586</u>
Non-current liabilities		
Borrowings	918,259	969,192
Deferred Income	330,752	331,925
	<u>1,249,011</u>	<u>1,301,117</u>
Current Liabilities		
Borrowings	150,000	-
Payables and accruals	18,728	24,100
	<u>168,728</u>	<u>24,100</u>
Total liabilities	<u>1,417,739</u>	<u>1,325,217</u>
TOTAL EQUITY AND LIABILITIES	<u>1,380,442</u>	<u>1,370,803</u>
Net assets per share (RM)	(0.21)	0.25
(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Group's Annual Audited Financial Statements for the period ended 30 June 2006 and the accompanying explanatory notes attached to the interim financial statements)		

27-Aug-2007

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 30 JUNE 2007

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT PERIOD QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	30-Jun-07	30-Jun-06	30-Jun-07	30-Jun-06
	RM'000	RM'000	RM'000	RM'000
Revenue	7,503	N/A	28,952	N/A
Expenses exclude finance cost and taxation	(7,327)	N/A	(17,992)	N/A
Other operating income	1,619	N/A	5,641	N/A
Profit from operations	1,795	-	16,601	-
Finance cost	(27,148)	N/A	(99,471)	N/A
Loss from ordinary activities before taxation	(25,353)	-	(82,870)	-
Taxation - Company and subsidiary companies	-	N/A	(13)	N/A
Loss after taxation	(25,353)	-	(82,883)	-
Net loss for the year/period attributable to equity holders of the parent	(25,353)	-	(82,883)	-
Loss per share (sen)				
- basic	(14.09)	N/A	(46.05)	N/A
- diluted	(14.09)	N/A	(46.05)	N/A

(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the period ended 30 June 2006 and the accompanying explanatory notes attached to the interim financial statements)

TO: BURSA MALAYSIA SECURITIES BERHAD
 FR: SUNWAY INFRASTRUCTURE BERHAD (405897-V)

FAX NO: 03-2026 3670
 FAX NO: 03-5639 9507

27-Aug-2007

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Equity Holder of the Parent →				Total
	Share capital	Share premium	Merger reserve	Accumulated losses	
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
At 1 January 2005	90,000	53,633	60,000	(43,937)	159,696
Loss for the period	-	-	-	(114,110)	(114,110)
At 30 June 2006	<u>90,000</u>	<u>53,633</u>	<u>60,000</u>	<u>(158,047)</u>	<u>45,586</u>
At 1 July 2006	90,000	53,633	60,000	(158,047)	45,586
Loss for the year	-	-	-	(82,883)	(82,883)
At 30 June 2007	<u>90,000</u>	<u>53,633</u>	<u>60,000</u>	<u>(240,930)</u>	<u>(37,297)</u>

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Annual Audited Financial Statements for the period ended 30 June 2006 and the accompanying explanatory notes attached to the interim financial statements)

27-Aug-2007

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 30 JUNE 2007

	12 MONTHS ENDED 30-Jun-07 RM'000	18 MONTHS ENDED 30-Jun-06 RM'000
<u>Operating activities</u>		
Cash from operations	10,895	31,511
<i>Net cash flow from operating activities</i>	<u>10,895</u>	<u>31,511</u>
<u>Investing activities</u>		
Proceeds from disposal of fixed assets	-	241
Purchase of property, plant and equipment	(73)	(1,903)
Development expenditure	-	(25,234)
<i>Net cash flow from investing activities</i>	<u>(73)</u>	<u>(26,896)</u>
<u>Financing activities</u>		
Funds placed in Debt Service Reserve Account	(75,000)	-
Government grants received	-	19,108
Interest received	3,767	3,872
<i>Net cash flow from financing activities</i>	<u>(71,233)</u>	<u>22,980</u>
Changes in cash and cash equivalents	(60,411)	27,595
Cash and cash equivalents at beginning of the financial period	102,792	75,197
Cash and cash equivalents at end of the financial year/period	<u>42,381</u>	<u>102,792</u>
Cash and cash equivalents at end of the financial period comprise the following:-		
Short term deposits	116,555	102,419
Cash and bank balances	826	373
	117,381	102,792
Less: Amount placed in Debt Service Reserve Account	(75,000)	-
	<u>42,381</u>	<u>102,792</u>
<p>The amount placed in the Debt Service Reserve Account represents 50% of the face value of the Al-Bai Bithaman Ajil Islamic Debts Securities repayment by the subsidiary company due in August 2007.</p> <p>(The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the period ended 30 June 2006 and the accompanying explanatory notes attached to the interim financial statements)</p>		